

ESTATE PLANNING 101 FOR CAREGIVERS

Simplify estate planning by starting with these five common documents.

Estate planning is a crucial process that can provide peace of mind and security for caregivers and their loved ones.

Estate planning is essentially the process of making decisions and creating legal documents that will specify how a person's money and other property will be managed during life and after death. Unfortunately, it is something many people overlook until it's too late.

Whether you are planning for yourself or a loved one, there are five basic documents you need to include.



1 Last Will and Testament	Who is the executor of the estate? Who will be the guardian of any minors?
2 Living Will	What medical treatment do you want if you become incapacitated?
3 Durable Power of Attorney	Who has the authority to take care of financial matters?
4 Healthcare Power of Attorney	Who has the authority to make health care decisions?
5 Revocable Living Trust	Who will receive your assets and when?